

**PRIME ANNUAL REPORT
PART I**

**PUBLIC ISSUES (EQUITY & CONVERTIBLES)
APRIL 2024 - MARCH 2025**

A publication of
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Provided below is an Executive Summary. The Full Report is available from Praxis for Rs.13000.00

DEFINITIONS & EXPLANATORY NOTES

Public Issue

- An issue of securities made to the public in terms of a SEBI-approved prospectus or an offer for sale document.
- This includes
 - initial public offerings (IPOs)
 - follow-on public offerings of listed companies (FPOs)which may be for
 - fresh capital, and /or
 - offers for sale

Public Issue Amount

From the total present issue of a company,

- Ignore amounts relating to promoters' contribution, rights issue and all firm reservations to anybody (foreign collaborators, mutual funds, institutions)
- Add final green shoe option allotment to the public issue amount

Instruments

Equity & Convertibles

All equity issues (whether at par or premium), convertible debenture issues (FCDs, PCDs etc.), convertible preference shares and other instruments not in the nature of pure debt.

Period

The year denotes the Indian financial year (April to March).

The opening date of an issue decides the year in which the issue would be considered.

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PUBLIC ISSUES (EQUITY & CONVERTIBLES)

APRIL 2024 - MARCH 2025

EXECUTIVE SUMMARY

OVERVIEW	
A. PUBLIC ISSUES (IPOs & FPOs)	
* Total No. of Public Issues	: 314
* Total No. of Public Issues refunded	: 1
* Final Total No. of Public Issues	: 313
* No. of Issues which closed	
-earliest & last closing dates same	: 309
-on the extended closing date	: 5
* Total Public Issue amount (excluding firm allotments and including retention of green shoe option)	: Rs. 1,89,649.12 crore
* Net amount offered to Indian Public	: Rs. 1,87,244.24 crore
* Amount called as application money	: Rs. 1,89,649.12 crore
* Largest Issue of the year	: Hyundai Motor India Ltd. (Rs. 27,858.75 crore)
* Smallest Issue of the year	: Avax Apparels & Ornaments Ltd. (Rs. 1.82 crore)
* Average Size of Issue	: Rs. 603.98 crore
* Most popular day for Issue Opening	: 09/09/2024 (Mon) 7 issues
B. OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM	
* Total No. of Issues	: 25
* Total Issue amount	: Rs. 28,957.01 crore
TOTAL (A+B)	
* Total No. of Issues	: 338
* Total Issue amount	: Rs. 2,18,606.13 crore

HIGHLIGHTS

PUBLIC ISSUES	
* The year had 314 public issues raising Rs. 189649.12 crore.	* 311 out of 314 issues underwritten, with 77% of the public issue amount underwritten.
* Of the total equity amount of Rs. 189649.12 crore, Rs. 84,002 crore was raised by way of fresh capital and Rs. 1,05,647 crore by way of offers for sale.	* Preferential reservations were 1% of the total public issues amount.
* Of the total, Rs. 1,71,507 crore was raised by 312 IPOs, the balance Rs. 18,142 crore from 2 FPO.	* No issue offered to NRIs on preferential basis.
* Response to issues of the year, on the whole, was good.	* Mutual funds/financial institutions participated on firm basis in 0 issues and on preferential basis in 0 issues.
* 297 of the 314 issues (95%) were made by existing companies who together offered 100% of the year's total amount	* Amount collected as application money was 100% of the total net issue amount offered to the Indian public.
* Year dominated by equity at premium issues cornering 100% of the amount offered. By numbers, 314 of the 314 issues were of equity at premium.	* NSE had 234 issues opting for listing.
* Premia constituted 88% of the year's total issue amount.	* Intermediaries in the public issues of the year: 90 merchant bankers, 6 collecting bankers, 11 registrars, 43 broker-underwriters, 11 advertising agencies and 8 printers.
* 93 mega issues (above Rs. 100 crore), 291 issues of Rs.10 crore and above; average size of issue Rs. 603.98 crore.	
OFFERS FOR SALE	
	* 25 companies made offers for sale aggregating Rs. 28,957.01 crore through stock exchange mechanism.

PUBLIC ISSUES (EXCLUDING OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM)

1.0 INTRODUCTION

MONTH-WISE MOBILISATION

Previous Year (2023-24)

Month	No. of Issues	Cum. No. of Issues	Amount (Rs.crore)	Cum. Amount (Rs.crore)
April	8	8	5,272	5,272
May	11	19	413	5,685
June	21	40	2,842	8,527
July	16	56	2,555	11,082
August	21	77	5,063	16,145
September	50	127	12,891	29,036
October	16	143	5,263	34,299
November	22	165	9,529	43,828
December	32	197	8,934	52,762
January	23	220	3,767	56,529
February	27	247	8,137	64,666
March	34	281	3,254	67,919

Current Year (2024-25)

Month	No. of Issues	Cum. No. of Issues	Amount (Rs.crore)	Cum. Amount (Rs.crore)
April	15	15	23,239	23,239
May	29	44	10,337	33,576
June	27	71	4,216	37,791
July	32	103	6,364	44,155
August	31	134	17,726	61,881
September	51	185	12,614	74,495
October	16	201	39,337	1,13,831
November	19	220	31,737	1,45,568
December	30	250	25,988	1,71,556
January	26	276	5,726	1,77,281
February	23	299	11,807	1,89,089
March	15	314	560	1,89,649

FRESH CAPITAL AND OFFER FOR SALE

Year	Offers for Sale (Rs.crore)	Fresh Capital (Rs.crore)	Total (Rs.crore)
2020-21	21,793	24,747	46,540
2021-22	70,799	46,027	1,16,826
2022-23	38,309	16,041	54,350
2023-24	33,408	34,512	67,920
2024-25	1,05,647	84,002	1,89,649

MOBILISATION IN LAST 5 FINANCIAL YEARS

Year	No. of Issues	Amount (Rs.crore)
2020 - 21	60	46,540
2021 - 22	125	1,16,826
2022 - 23	162	54,350
2023 - 24	281	67,919
2024 - 25	314	1,89,649

SECTOR-WISE MOBILISATION

Year	Public Sector/ DFI		Private Sector		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2020-21	5,896	13	40,644	87	46,540
2021-22	-	-	1,16,826	100	1,16,826
2022-23	20,557	38	33,793	62	54,350
2023-24	2,150	3	65,769	97	67,919
2024-25	10,000	5	1,79,649	95	1,89,649

MOBILISATION BY FINANCIAL INSTITUTIONS AND BANKS

Year	FI/ Banks		Others		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2020-21	20,733	45	25,807	55	46,540
2021-22	1,200	1	1,15,626	99	1,16,826
2022-23	808	1	53,543	99	54,350
2023-24	4,206	6	63,713	94	67,919
2024-25	-	-	1,89,649	100	1,89,649

MOBILISATION BY MANUFACTURING AND SERVICES SECTOR (funds raised through fresh capital)

Year	FI/Banks/ NBFCs		Mfg./ Services		Total Amount (Rs.crore)
	Amount (Rs.crore)	%	Amount (Rs.crore)	%	
2020-21	19,182	78	5,565	22	24,747
2021-22	9,109	20	36,917	80	46,027
2022-23	1,576	10	14,465	90	16,041
2023-24	5,918	17	28,594	83	34,512
2024-25	5,764	7	78,238	93	84,002

IPOs & FPOs

Year	No. of IPOs	%	Amount (Rs.crore)	%	No. of FPOs	%	Amount (Rs.crore)	%
2020 - 21	58	97	31,512	68	2	3	15,029	32
2021 - 22	123	98	1,12,512	96	2	2	4,314	4
2022 - 23	162	100	54,350	100	-	-	-	-
2023 - 24	280	100	67,894	100	1	-	26	-
2024 - 25	312	99	1,71,507	90	2	1	18,142	10

BOOKBUILDING & FIXED PRICE (The first-ever public equity issue through the **book-building route** had taken place in 1999-00)

Year	Bookbuilding				Fixed Price			
	No.of Issues	%	Amount (Rs.crore)	%	No.of Issues	%	Amount (Rs.crore)	%
2020 - 21	33	55	46,307	99	27	45	233	1
2021 - 22	62	50	1,15,997	99	63	50	828	1
2022 - 23	60	37	52,830	97	102	63	1,521	3
2023 - 24	181	64	65,702	97	100	36	2,217	3
2024 - 25	241	77	1,88,178	99	73	23	1,471	1

Alphabetical listing of all public issues is given in **Statement No.EC242501**.

Month-wise summary of issues is given in **Statement No.EC242502.**

The details of the bookbuilding issues are given in **Statement No.EC242505**.

2.0 PUBLIC RESPONSE

DEVOLVED & REFUNDED ISSUES

Year	Total No. of Issues	No. of Issues Devolved	No. of Issues Refunded	Issue Amount of Refunded Issues (Rs.crore)
2020-21	60	2	-	-
2021-22	125	4	-	-
2022-23	163	9	1	20,000
2023-24	283	-	2	378
2024-25	315	1	1	43

ISSUES WHICH HAD TO EXTEND THEIR CLOSING DATE

Year	No.of Issues	No.of Issues which extended closing date	%	% by Amount
2020-21	60	1	1.67	0.13
2021-22	125	1	0.80	0.08
2022-23	162	3	1.85	0.27
2023-24	281	6	2.14	0.29
2024-25	314	6	1.91	0.34

Listing of all issues by closing dates is given in **Statement No.EC242510**.

3.0 STATUS OF THE COMPANIES

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4.0 OFFERS FOR SALE (IPOs and FPOs) (excluding those made through Stock Exchange Mechanism)

Year	Total No.of Issues	Offer for Sale (No.of Issues)	Offer for Sale By Govt. (No.of Issues)	Offer for Sale By Govt. (Amount) (Rs.crore)	Offer for Sale By Private Cos. (No.of Issues)	Offer for Sale By Private Cos. (Amount) (Rs.crore)
2020-21	60	31	3	2,807	28	18,986
2021-22	125	57	-	-	57	70,799
2022-23	162	51	1	20,557	50	17,752
2023-24	281	89	1	860	88	32,548
2024-25	314	107	-	-	107	1,05,647

WHO MADE OFFER FOR SALE IN PRIVATE SECTOR COMPANIES?

Year	No.of Offer for Sale Issues (pure OFS)	No.of Offer for Sale Issues (OFS+Fresh)	Total No.of Offer for Sale Issues	Offer for Sale made by (No.of Issues)				
				FI / Banks	Govt.	PE/VC	Promoters	Others
2020-21	4	24	28	2	-	14	23	3
2021-22	14	43	57	-	-	24	48	7
2022-23	10	40	50	-	1	15	44	1
2023-24	12	76	88	2	1	29	71	6
2024-25	15	92	107	-	1	18	97	21

The list is given in **Statement No.EC242508**.

5.0 TYPE OF COMPANY

Type	No.of Issues	%	Amount (Rs.crore)	%
Private Sector	313	100	1,79,649	95
Joint Sector	-	-	-	-
Public sector	1	0	10,000	5
Assisted sector	-	-	-	-
Total	314	100	1,89,649	100

6.0 PROJECT APPRAISAL

Appraised by	2024-25		2023-24	2022-23	2021-22	2020-21
	No.of Issues	%	% of No.of Issues	% of No.of Issues	% of No.of Issues	% of No.of Issues
Institutions/Banks	-	-	-	1	-	-
Self	314	100	100	99	100	100
Total	314	100	100	100	100	100

The list of the appraised issues is given in **Statement No.EC242511**.

7.0 SIZE OF ISSUES

AVERAGE SIZE OF ISSUE

Year	No. of Issues	Amount (Rs.crore)	Average Size of Issue (Rs.crore)
2020 - 2021	60	46,540	776
2021 - 2022	125	1,16,826	935
2022 - 2023	162	54,350	336
2023 - 2024	281	67,919	242
2024 - 2025	314	1,89,649	604

DISTRIBUTION ANALYSIS BY SIZE OF ISSUE

Issue Size (Rs.crore)	2024-25				2023-24	2022-23	2021-22	2020-21
	No.of Issues	%	Amount (Rs.crore)	%	% of No.of Issues	% of No.of Issues	% of No.of Issues	% of No.of Issues
1 - 5	3	1	10	0	1	15	22	25
5 - 10	20	6	148	0	8	19	9	12
10 - 50	152	48	4095	2	53	38	24	12
50 - 100	46	15	3221	2	11	7	2	3
100 - 500	39	12	8496	5	9	8	6	10
Above 500	54	17	173679	92	17	14	36	38
Total	314	100	189649	100	100	100	100	100

The less than Rs.10 crore issues are listed in **Statement No.EC242514**.

8.0 EQUITY AT NOMINAL VALUE & PREMIA AMOUNT BREAKUP

	2024-25		2023-24	2022-23	2021-22	2020-21
	Amount (Rs.crore)	%	%	%	%	%
Equity-Nom.Value	23,226	12	4	3	1	11
Premium	1,66,423	88	96	97	99	89
Total	1,89,649	100	100	100	100	100

The detailed premia calculations of all issues are given in **Statement No.EC242509**.

PREMIUM BREAK-UP

Premium Amount (Rs.)	2024-25				2023-24		2022-23		2021-22		2020-21	
	No.of Issues	%	Amount (Rs.crore)	%	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%
1-9	23	7	158	0	26	9	55	34	39	31	22	37
10	-	-	-	-	-	-	-	-	-	-	-	-
11-25	79	25	1,470	1	90	32	41	25	21	17	4	7
26-49	73	23	2,625	1	60	21	20	12	9	7	3	5
50- 99	46	15	3,221	2	30	11	11	7	3	2	1	2
100 & Above	93	30	1,82,176	96	75	27	35	22	53	42	30	50
Total	314	100	1,89,649	100	281	100	162	100	125	100	60	100

9.0 NEW INSTRUMENTS

0 new instruments were introduced during the year.

10.0 INSTRUMENT ANALYSIS

Instrument	2024-25				2023-24		2022-23		2021-22		2020-21	
	No.of Issues	%	Amount (Rs.crore)	%	% of No.of Issues	% of Issue Amt.	% of No.of Issues	% of Issue Amt.	% of No.of Issues	% of Issue Amt.	% of No.of Issues	% of Issue Amt.
Equity At Par	-	-	-	-	-	-	2	-	2	-	-	-
Equity At Premium	314	100	1,89,649	100	100	100	98	100	98	100	100	100
Total	314	-	1,89,649	-	100	100	100	100	100	100	100	100

The detailed instrument-wise listing of issues is given in **Statement No.EC242507**.

11.0 FIRM ALLOTMENTS

Year	Issue Amount incl.Firm Allotments (Rs.crore)	Firm Reservations (Rs.crore)	Amount offered to the public (Rs.crore)
		Market Maker	
2020-21	46,555	15	46,540
2021-22	1,16,879	54	1,16,826
2022-23	54,480	129	54,350
2023-24	68,285	366	67,919
2024-25	1,90,185	535	1,89,649

The issue-wise details are provided in **Statement No.EC242503**.

12.0 POST ISSUE PROMOTERS' HOLDING

% Holding of Promoters post issue	2024-25		2023-24		2022-23		2021-22		2020-21	
	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%
26.00% and below	1	-	3	1	-	-	1	1	1	1
26.01% to 38.99%	9	3	11	4	12	7	7	6	7	6
39.00% to 49.99%	21	7	16	6	9	6	13	10	13	10
50.00% to 59.99%	27	9	37	13	19	12	19	15	19	15
60.00% to 74.99%	233	74	198	70	115	71	69	55	69	55
75.00% to 89.99%	18	6	14	5	4	2	12	10	12	10
90.00% and above	-	-	-	-	1	1	-	-	-	-
Non Identifiable	5	2	2	1	2	1	4	3	4	3
Total	314	100	281	100	162	100	125	100	125	100

13.0 PREFERENTIAL RESERVATIONS

Year	Net Amount Offered to Indian Public excluding preferential reservations (Rs.crore)	% of Total Public Issue Amount	Preferential Reservations (Rs.crore)			
			Employee	Policy holders	Share holder of promoter companies	Share holders
2020-21	46,368	99.63	121	-	51	-
2021-22	1,16,054	99.34	274	-	138	360
2022-23	52,199	96.04	183	1,968	-	-
2023-24	67,350	99.16	229	-	340	-
2024-25	1,87,244	98.73	743	-	1,617	45

The issue-wise details of preferential allotments are provided in **Statement No.EC242504**.

ANCHOR INVESTORS PARTICIPATION

Year	Total No.of Issues	Anchor Investors Participation (No.of Issues)	% by No.of Issues	% by Amount
2020-21	60	30	50	30
2021-22	125	56	45	39
2022-23	162	52	32	31
2023-24	281	169	60	33
2024-25	314	231	74	34

Details of Anchor Investors participation are provided in **Statement No.EC242506**.

14.0 POST ISSUE CAPITAL

Post Issue Capital	2024-25		2023-24		2022-23		2021-22		2020-21	
	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%	No.of Issues	%
Below Rs.25 crore	12	4	12	4	34	21	34	27	15	25
Rs.25 crore - Rs.100 crore	91	29	102	36	63	39	26	21	11	18
Rs.100 crore & above	211	67	167	59	65	40	65	52	34	57
Total	314	100	281	100	162	100	125	100	60	100

15.0 UNDERWRITING

NON UNDERWRITTEN ISSUES

Year	Total No.of Issues	Non Underwritten Issues	%
2020-21	60	2	3.33
2021-22	125	0	0.00
2022-23	162	0	0.00
2023-24	281	1	0.36
2024-25	314	3	0.96

The list of underwritten issues is given in **Statement No.EC242516**.

MAIN UNDERWRITING

Year	Issue Amount (Rs.crore)	Main Underwriting Amount (Rs.crore)	%
2020-21	46,540	44,038	95
2021-22	1,16,826	66,902	57
2022-23	54,350	46,051	85
2023-24	67,919	53,124	78
2024-25	1,89,649	1,45,498	77

The summary of underwriting pattern is given in **Statement No.EC242515**.

CATEGORY-WISE UNDERWRITING (BY % OF AMOUNT UNDERWRITTEN)

Year	Financial Institutions	Banks / Subsidiaries	Private Merchant Bankers	Brokers
2020-21	-	25.32	74.57	0.11
2021-22	-	24.48	75.07	0.45
2022-23	-	15.07	84.09	0.84
2023-24	-	7.42	90.32	2.26
2024-25	-	8.58	89.54	1.88

CATEGORY-WISE UNDERWRITING (BY NUMBER)

Year	Financial Institutions	Banks / Subsidiaries	Private Merchant Bankers	Brokers
2020-21	-	4	41	18
2021-22	-	6	48	18
2022-23	-	3	58	21
2023-24	-	4	73	39
2024-25	-	4	87	43

BROKERS INVOLVED IN UNDERWRITING

Year	No.of Brokers Involved
2020-21	18
2021-22	18
2022-23	21
2023-24	39
2024-25	43

The ranking of stock exchanges based on underwriting provided to the brokers is given in **Statement No.EC242537**.

CATEGORY-WISE UNDERWRITING (BY NO. OF ISSUES)

Year	No.of Issues Underwritten	Financial Institutions	Banks	Private Merchant Bankers	Brokers
2020-21	60	-	16	60	30
2021-22	125	-	30	125	47
2022-23	162	-	11	162	38
2023-24	281	-	15	279	101
2024-25	311	-	23	311	118

The ranking of all underwriters with brokers, arranged stock exchange-wise, is given in **Statement No.EC242535**.

The all-India ranking of broker-underwriters is given in **Statement No.EC242536**.

16.0 TERMS OF PAYMENT

BY NO.OF INSTRUMENT ISSUES

On Appl. (%)	On Allot. (%)	Call I (%)	Call II (%)	2024-25		2023-24	2022-23	2021-22	2020-21
				No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues	% of No.of Inst. Issues
100	-	-	-	314	100	100	100	100	100
TOTAL				314	100	100	100	100	100

TERMS OF PAYMENT (BY AMOUNT)

Terms of Payment (by amount)	2024-25		2023-24	2022-23	2021-22	2020-21
	Amount (Rs.crore)	%	%	%	%	%
On Application	1,89,649	100	100	100	100	100
On Allotment	-	-	-	-	-	-
Call Money 1	-	-	-	-	-	-
Call Money 2	-	-	-	-	-	-
Total	1,89,649	100	100	100	100	100

The issue-wise details of terms of payment are given in **Statement No.EC242521**.

17.0 IPO GRADING

Year	No.of IPOs	No.of IPOs Graded	%
2020-21	58	-	-
2021-22	123	-	-
2022-23	162	-	-
2023-24	280	-	-
2024-25	312	-	-

A list of the issues with IPO grading awarded to them and public response is given in **Statement No.EC242522**.

18.0 INDUSTRY ANALYSIS

The industry-wise summary is given below (As a company is assigned up to 3 industry categories, the total would be greater than the number of issues of the year).

Industry	No. of Companies
Engineering	21
Travel/Transportation/Courier(Passenger/Cargo)	21
Information Technology-Software	16
Textiles	16
Food & Food Processing	13
Housing/Civil Construction/Real Estate	13
Power Generation & Supply	13
Financial Services/Investments	12
Pharmaceuticals & Drugs	12

Chemicals	11
Civic Services	11
Electric/ Electronics Equipment	9
Hospitals/Diagnostic Services	9
Diamond Cutting & Jewellery	8
Automobile Components/Ancillaries	7
Packaging-Plastic	7
Steel Tubes/Pipes/Wires/Products	7
Hotels, Resorts, Restaurants & Tourism	6
Plastics	6
Trading(Incl.Exports)	6
Automobiles- 2 & 3 Wheelers	5
Media-Electronic & Print	5
Roads & Highways	5
Castings/ Forgings	4
Commercial Services & Supplies	4
Education	4
Gases & Fuels	4
Household & Personal Products	4
Medical Equipment/Supplies/Accessories	4
Mining/Minerals/Metals	4
Paper & Board	4
Project Contracting/ Machinery Manufacture	4
Batteries	3
Cables/Wires/Conductors	3
Fertilizers	3
Steel/Sponge Iron/Pig Iron	3
Telecommunications	3
Wood & Wood Products	3
Aluminium & Aluminium Products	2
Automobiles- Passenger Cars/Lcv/Tractors/Trucks	2
Cement & Construction Materials	2
Electrodes & Welding Equipment	2
Electronics-General	2
Housing Finance	2
Information Technology-Hardware	2
Insurance	2
Laminates/Decoratives	2
Machine Tools	2
Printing	2
Solvent Extraction/Vanaspati/Edible Oils	2
Tyres & Tubes	2
Abrasives/Grinding Wheels/Refractories	1
Agrochemicals/Pesticides	1
Breweries & Distilleries	1
Carbon Black	1
Ceramics/Marble/Granite/Sanitaryware	1
Consumer Electronics	1
Dyes & Pigments	1
Electronics-Consumer & Media	1
Floriculture/ Tissue Culture/ Biotech/ Agriculture	1
Glass & Allied Products	1
Industrial Explosives	1
Industrial Gas	1
Leather/ Synthetic Footwear & Products	1
Lubricants & Oils	1

Material Handling Equipment	1
Milk & Dairy Products	1
Misc.	1
Packaging-Metallic	1
Paints/Varnishes	1
Petrochemicals	1
Pollution Control	1
Publishing	1
Rubber & Rubber Products	1
Sugar	1

The industry-wise listing of issues is given in **Statement No.EC242512**.

19.0 PLANT, REGISTERED OFFICE & HEAD OFFICE LOCATION

Of the 281 companies which went public in the year, 187 companies had no manufacturing activity and hence no plant location. For the balance companies, plant location is given below.

STATE-WISE

State	No. of Companies		
	Plant Location	Reg. Office Location	Head Office Location
Bihar	-	1	-
Chandigarh	-	2	3
Chhattisgarh	1	2	2
Dadra & Nagar Haveli	1	1	-
Delhi	-	47	33
Gujarat	21	54	51
Haryana	4	12	16
Himachal Pradesh	3	1	1
Jharkhand	1	1	1
Karnataka	2	14	14
Kerala	2	3	3
Madhya Pradesh	7	8	9
Maharashtra	15	94	96
Odisha	1	2	2
Punjab	3	4	4
Rajasthan	8	14	13
Tamil Nadu	4	17	15
Telangana	1	6	7
Uttar Pradesh	8	6	21
Uttarakhand	2	-	-
West Bengal	5	24	23

ZONE-WISE BY PLANT LOCATION

Zone	2024-25		2023-24	2022-23	2021-22	2020-21
	No.	%	%	%	%	%
West	37	42	48	50	47	45
North	36	40	26	30	35	40
South	9	10	19	8	12	15
East	7	8	7	12	8	0

ZONE-WISE BY REGISTERED OFFICE

Zone	2024-25		2023-24	2022-23	2021-22	2020-21
	No.	%	%	%	%	%
West	149	48	54	55	51	57
North	96	31	25	24	23	22
South	40	13	16	12	18	18
East	28	9	5	9	7	3

20.0 STOCK EXCHANGE LISTINGS

Stock Exchange	No.of Companies	% of Issues	of which No.of IPOs
BSE	159	51	158
NSE	234	75	232

Listing details are given in **Statement No.EC242501**.

SME-LISTING

Stock Exchange	No.of Companies	%	Amount (Rs.crore)	%
BSE	80	34	2629	28
NSE	155	66	6634	72
Total	235	100	9262	100

21.0 MERCHANT BANKERS

CATEGORY-WISE IN CAPACITY OF BOOK RUNNER, CO-BOOK RUNNER, LEAD MANAGER, JOINT LEAD MANAGER, CO- LEAD MANAGER OR ADVISOR

Year	No.of Issues	No.of Domestic Private Merchant Bankers	No.of Foreign Merchant Bankers	No.of Public Sector Bank/ Subsidiary	Total No.of Merchant Bankers Involved
2020-21	60	35	8	3	46
2021-22	125	44	12	4	60
2022-23	162	54	9	2	66
2023-24	281	75	10	4	91
2024-25	314	75	10	4	90

INVOLVED AS LEAD MANAGER

Year	No.of Issues	Total No.of Merchant Bankers Involved	No.of Lead Manager Involved	%
2020-21	60	46	45	98
2021-22	125	60	55	92
2022-23	162	66	60	91
2023-24	281	91	76	84
2024-25	314	90	90	100

NO.OF ISSUES HANDLED BY NO.OF LEAD MANAGER

No.of Lead Manager	No.of Issues
1	253
2	19
3	12
4	13
5	8
6 & above	9

The various league tables of Book Runners, Lead Managers, Joint and Co-Lead Managers are given in **Statement Nos.EC242523 to EC242533**.

The combined league tables of merchant bankers (IPOs, FPOs, Debt Offers & OFS (SE)) are given in **Statement No.EC242546 to EC2425048**.

22.0 COLLECTING BANKERS

Year	No.of Issues	No.of Collecting Bankers Involved
2020-21	60	7
2021-22	125	6
2022-23	162	5
2023-24	281	8
2024-25	314	6

The ranking of all bankers by number of assignments and by value of assignments is given in **Statement No.EC242534**.

23.0 REGISTRARS

Year	No.of Issues	No.of Registrars Involved
2020-21	60	7
2021-22	125	9
2022-23	162	10
2023-24	281	10
2024-25	314	11

The ranking of registrars by number of assignments and by value of assignments is given in **Statement No.EC242538**.

The city-wise listing of registrars is given in **Statement No.EC242539**.

The listing of issues handled by each registrar is given in **Statement No.EC242540**.

24.0 ADVERTISING AGENCIES

Year	No.of Issues	No.of Issues which hired advertising agency	No.of Advertising Agencies Involved
2020-21	60	53	5
2021-22	125	110	5
2022-23	162	143	10
2023-24	281	189	14
2024-25	314	211	11

The ranking of advertising agencies by number of assignments and by value of assignments is given in **Statement No.EC242541**.

The listing of issues handled by each advertising agency is given in **Statement No.EC242542**.

25.0 PRINTERS

Year	No.of Issues	No.of Issues which hired Printer	No.of Printers Involved
2020-21	60	50	8
2021-22	125	109	7
2022-23	162	132	8
2023-24	281	253	8
2024-25	314	284	8

The ranking of printers by number of assignments and by value of assignments is given in **Statement No.EC242543**.

The listing of issues handled by each printer is given in **Statement No.EC242544**.

OFFERS FOR SALE OF SHARES BY PROMOTERS THROUGH STOCK EXCHANGE MECHANISM

Type	No.of Issues	%	Amount (Rs.crore)	%
Private sector	22	88	24,597	85
Public sector	2	8	4,359	15
Total	25	100	28,957	100

A list of all OFS (SE) is given in **Statement No.EC222322-A**.

DIVESTMENT SUMMARY

	No.of Companies	Disinvestment Amount through IPOs/FPOs/ OFS (SE) (Rs.crore)
2020-21	10	22,288
2021-22	5	12,088
2022-23	6	30,561
2023-24	8	14,564
2024-25	3	4,359