

**PART F**  
**[See regulation 58(2)]**

**DISCLOSURES IN ABRIDGED LETTER OF OFFER**

- (1) A listed issuer making a rights issue of specified securities shall make disclosures, as specified in Part D of this Schedule, in the abridged letter of offer.
- <sup>103</sup>[(2) However, if the conditions specified in clause (1) in Part E of this Schedule are satisfied, the disclosure requirements specified in the following clauses in Part D of this Schedule, shall not be applicable to such issuer:
- (a) Sub-item (B) of item II ;
  - (b) Sub-item (D) of item III;
  - (c) Item V;
  - (d) Item VI;
  - (e) Item VII ;
  - (f) Item X;
  - (g) Item XI;
  - (h) Item XIV;
  - (i) Item XV;
  - (j) Item XVI.]
- (2) The order in which items shall appear in the abridged letter of offer shall correspond, wherever applicable, to the order in which items appear in the letter of offer.
- (3) The abridged letter of offer shall also include the following disclosures:
- (a) Provisions pertaining to applications referred to in sub-regulations (2), (3) and (4) of regulation 54;
  - (b) Rights entitlement ratio;
  - (c) Fractional entitlements;
  - (d) Renunciation;
  - (e) Application for Additional equity shares;
  - (f) Intention of promoters to subscribe to their rights entitlement;
  - (g) Statement that a copy of the offer document of the immediately preceding public or rights issue is made available to the public as specified under sub-regulation (1) of regulation 61 and also as a document for public inspection.

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<sup>103</sup> Substituted by SEBI (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2010, w.e.f. 13.04.2010. Prior to its substitution, para (2) read as under:

“(2) However, if the conditions specified in clause (1) in Part E of this Schedule are satisfied, the disclosure requirements specified in the following clauses in Part D of this Schedule, shall not be applicable to such issuer:

- (a) Sub-item (B) of item VII;
- (b) Sub-item (D) of item VIII;
- (c) Item X;
- (d) Item XI,
- (e) Item XII ,
- (f) Item XV,
- (g) Item XVI
- (h) Item XIX
- (i) Item XX and
- (j) Item XXI”