

SCHEDULE IV – FILING OF OFFER DOCUMENTS WITH THE BOARD

[See regulations: 25(1), 71(1), 123(1), 186(1)]

Draft offer documents/ letters of offer/ offer documents shall be filed by the lead manager(s) with the concerned office of the Board under the jurisdiction of which the registered office of the issuer company is located, based on the estimated issue size as indicated below:

S. No.	Region in which registered office of the issuer is located	Jurisdictions covered in this region	Name and address of the office of the Board where draft offer document/offer document is required to be filed
Estimated issue size greater than ₹ 500 crore			
1	All regions	All jurisdictions	SEBI Head Office, SEBI Bhavan, Plot No. C4-A, “G” Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Estimated issue size less than ₹ 500 crore			
1.	Northern Region	Haryana, Himachal Pradesh, Jammu and Kashmir, Punjab, Uttar Pradesh, Chandigarh, National Capital Territory of Delhi, Uttarakhand	SEBI Northern Regional Office, 5th Floor, Bank of Baroda Building, 16, Sansad Marg, New Delhi - 110 001

2.	Eastern Region	Assam, Bihar, Manipur, Meghalaya, Nagaland, Odisha, West Bengal, Tripura, Arunachal Pradesh, Mizoram, Jharkhand, Andaman & Nicobar Islands and Sikkim	SEBI Eastern Regional Office, 3rd Floor, L & T Chambers, 16, Camac Street, Kolkata - 700 017
3.	Southern Region	Andhra Pradesh, Telangana, Karnataka, Kerala, Tami Nadu, Puducherry, Lakshadweep	SEBI Southern Regional Office, D'Monte Building, 3rd Floor, No. 32, D'Monte Colony, TTK Road, Alwarpet, Chennai – 600 018
4.	Western Region	Gujarat, Rajasthan, Madhya Pradesh, Chhattisgarh, Dadra and Nagar Haveli, Goa and Daman and Diu	SEBI Western Regional Office, Unit No. 002, Ground Floor, SAKAR I, Near Gandhigram Railway Station, Opposite Nehru Bridge, Ashram Road, Ahmedabad – 380 009
		Maharashtra	SEBI Head Office, SEBI Bhavan, Plot No. C4-A, “G” Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051