

PART D
[See regulations 65(2)(b) and 104(2)(b)]

FORMAT OF FINAL POST ISSUE REPORT FOR RIGHTS ISSUE
Subscription Status: (Subscribed / Undersubscribed)

Notes:

- (1) It is the responsibility of lead merchant banker to give correct information after verifying it from the issuer and the registrar to the issue.
- (2) The lead merchant banker shall enclose a certificate from the banker to issue that the amount of refunds due from the issuer to investors is deposited in a separate account giving details of the total amount deposited in the account and date of deposit.

(I) IN CASE OF SUBSCRIBED ISSUE:

- (1) Name of the issuer :
- (2) Issue Opening date :
- (3) Actual closing date :
- (4) Issue Details (as per the letter of offer)
 - (a) Basis of offer :
 - (b) Nature of instrument : (equity shares/fully convertible debentures/partly convertible debentures, etc.) Offer price per instrument
 - (c) Amt. per instrument on application :
 - (d) Issue Size : Rs. in lakhs
- (5) 3-Day Report
 - (a) Due on :
 - (c) Submitted on :
- (6) No. of collecting banks (Also specify no. of bank branches) :
- (7) Bank-wise names of branches which did not submit final consolidated certificate from closure of issue and mention the dates when they actually submitted :
- (8) Details of subscription :
 - (a) Percentage of rights taken up by :
 - (i) Promoters :
 - (ii) Other Shareholders :
 - (b) Percentage of rights renounced by:
 - (i) Promoters :
 - (ii) Others :
 - (c) Percentage of rights taken by shareholders/ renounces :
 - (d) Percentage at the disposal of the Board :
 - (e) Out of the unsubscribed portion as in above, taken by :
 - (i) Promoters :
 - (ii) Others :
- (9) Promoters' shareholding : No. of Shares Percentage
 - (a) Prior to the Issue :
 - (b) On Expanded Capital after the rights issue:
- (10) Date of finalisation of allotment (enclose copy of the basis of allotment) :
- (11) (a) Name and Address of Refund Banker :
(b) Amount of refund due :

- (c) Date of transfer of refund amount to refund banker, if any :
- (12) Actual date(s) of completion of despatch of:
 - (a) Refund orders :
 - (b) Certificate/ allotment letters/ demat credit :
 - (c) Reasons for delay in despatch, if any :
 - (d) Whether interest paid for delayed period, if so, for which period :
- (13) Name of designated stock exchange :
- (14) Names of other stock exchanges where listing is sought :
- (15) 15th day from the date of closure of the issue :
- (16) Date on which application was filed with each stock exchange for listing of instruments :
- (17) Date when listing and trading permission given by each stock exchange (Enclose copies of permission letters of stock exchanges) :
- (18) Reason for delay in listing for trading, if any :

(II) IN CASE OF UNDER SUBSCRIBED ISSUE:

- (1) Extent of under-subscription on the date of closure of the issue
 - (a) Percentage :
 - (b) Amount :
- (2) Details of standby assistance, if any
 - (a) No. of Underwriters :
 - (b) No. of Underwriters who did not pay devolvement (Please give names, amount underwritten and reasons for not paying) :
- (3) In case where FIs/ MFs had subscribed to make up shortfall not as underwriter
 - (a) Name of FI/MF :
 - (b) No. of securities applied for :
 - (c) Amount Received :

CERTIFIED that the information given above and also in the enclosures are true to the best of our knowledge and no refund orders / allotment letters / certificates are pending for despatch in respect of the issue.

Certified that specified securities to be locked- in are duly inscribed with the words "specified securities can not be hypothecated / transferred / sold till"

Signed by
Registrars to the issue

Signed by
Issuer

Signed by
Lead Merchant Banker(s)

Place:
Date: