

SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009

SCHEDULE XII
[See regulation 45(10)]

FORMAT OF REPORT FOR GREEN SHOE OPTION

The report for Green Shoe Option shall be filed in the following format:-

- (1) Name of the issuer:
- (2) Name of the Stabilising Agent (Registration No. as merchant banker with SEBI):
- (3) Issue size (No. of equity shares) :
- (4) Issue opened on :
- (5) Issue closed on :
- (6) Over-allotment in issue (%):
- (7) Date of commencement of trading :
- (8) Amount in the 'Green Shoe Option Bank Account' (in rupees) :
- (9) Details of promoter(s) from whom shares borrowed (Name & Number of shares borrowed):
- (10) Date on which the stabilisation period ended :
- (11) Number of shares bought during the stabilization period :
- (12) Date on which issuer allotted further shares to the extent of shortfall:
- (13) Date when the shares in the Green Shoe Option Demat Account were returned to the promoter(s):
- (14) Date when the money in the Green Shoe Option Bank Account was remitted to the issuer:
- (15) Details of the Depository account (Special account for Green Shoe Option securities) where shares purchased from the market were kept inter-alia the following:
 - (a) Depository Participant
 - (b) Account No.
 - (c) Number of shares purchased, date wise.
 - (d) Number of shares taken out, date wise.
- (16) Details of amount transferred to the Investor Protection and Education Fund established by the Board.

Amount (in rupees)

Cheque/Pay Order details

Place:

Stabilising Agent with Official Seal

Date: